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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE No. 08-13555 (JMP)

(Jointly Administered)

RULE 7007.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 7007.1-1, the First Trust Strategic High Income Fund II, by and through its undersigned counsel, states that no one entity or corporation directly or indirectly owns 10% or

more of any class of First Trust Strategic High Income Fund II's equity interests.

Dated: July 2, 2013

Respectfully submitted,

**FIRST TRUST STRATEGIC HIGH INCOME
FUND II**

By /s/ Laura Appleby

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